Patient Name: Account #: Patient Code: Date:

	Patient, Pharmacy and	d Insurance Info	ormation
Patient Information			
Prefix: First Name:	Middle Name:	Las	st Name:
Suffix:			
Street:	Zip: City: _		State: Country:
Preferred Phone #:	Is this a mobile numb	oer? Yes 🗌 No 🗀	
Email Address:			
Date of Birth: Sex:	Male Female Unspeci	ified	
Emergency Contact:	Emergency Phone	#:	
Primary Language: English S	Spanish Other:		
Responsible Party			
First Name:	_ Middle Name:	Last Name:	
			State: Country:
Date of Birth: Sex:	Female Male Unspecified	<u> </u>	
Responsible Party Signature:		Date:	
	Phone Number: Zip: City: _		_ State:
Primary Dental Insurance Is subscriber the same as patient? Subscriber Information:			
First Name:	_ Middle Name:	Last Name:	
Employer Name:	Insurance Company: _		<u> </u>
Ins Phone Number:			
·	Group/Cor		
Patient Relationship to Subscriber: Subscriber SSN:	Child Disabled Dependent	☐ Husband ☐ Self ☐	Wife Other Dependent
Secondary Dental Insurals subscriber the same as patient? Subscriber Information:			
	Middle Name:	Last Name:	
	Insurance Company: _		
Ins Phone Number:			
		ntract Number:	Date of Birth:
	☐ Child ☐ Disabled Dependent		

Subscriber SSN: _

Patient Name:	Account #:	Patient Code:	Date:
	Health Histo	orv	
Reason for Visit: Broken Tooth Check-	up Cosmetic Dentures	☐Tooth Pain ☐ Other:	
Height: ft in Weight: Are you under the care of a primary physician?			
Primary Physician's Name:		mber:	
Date of Last Physical: ☐ I don't know exact date ☐ Last 6 months ☐	76 months 1 year □13 years	Greater than 4 years D Never D	T ∩ther:
Are you taking or have you taken any steroid/co			
Have you ever been hospitalized? ☐ Yes ☐			
Are you taking or have you taken Oral Bisphosp		VA) or IV Bisphosphonates, (e.g., ZOM	ETA, AREDIA)?
No Yes How Long? Do you require antibiotics prior to dental prior to d			
Are you allergic or have you had an adverse rea			
■ None ■ Amoxicillin ■ Aspirin ■ Code	eine Epinephrine Latex	Metals Novocain Penicillin	Sulfa Tetracycline
Other:			
List any medications you are taking including no None	on-prescription drugs and herbals/	/vitamins:	
Check any conditions that apply to	VOII.		
None	☐ Drug Addiction	☐ NON-DENTAL Impl	ants
Alcoholism	☐ Epilepsy	Type:	
☐ Allergies or Hives	☐ Excessive Bleeding	☐ Organ Transplants	
Anemia	☐ Fainting/Dizziness	Type:	
Arthritis	☐ Hearing Impairment	☐ Pace Maker	
Artificial Joint/Pins	☐ Heart Murmur	— ☐Psychiatric Care	
	— ☐ Heart Surgery	— . ☐ Radiation Therapy	
	Date:	Radiosurgery	
Age:	☐ Heart Trouble	_	
Aspirin Therapy	Type:		
Asthma	Hepatitis	Seizures	
☐ Blood Thinners	Туре:	Sexually Transmitt	ed Disease
☐ Blood Transfusion	☐ High Blood Pressure	☐Sinus Problems	
☐ Breathing Problems	HIV	☐Stomach Problems	3
Cancer	☐ Kidney Disease	Stroke	
Type:	Liver Disease	☐ Thyroid Disease	
Chemotherapy	☐ Low Blood Pressure	☐ Tuberculosis(TB)	
☐ Coumadin Therapy	☐ Lung Disease/COPD	Ulcers	
Dementia	Lupus	☐ Visual Impairment	
Diabetes	☐ Mitral Valve Prolapse	Other Disease/Illne	ess
Type:	☐ Mobility Impairment	Type:	
□Dialysis			

Patient Name:	Account #:	Patient Code:	Date:
Dental History Date of Last Dental Visit: ☐ I don't know exact date ☐ Last 6 months ☐ 6 months Date of Last Dental X-ray:			
☐ I don't know exact date ☐ Last 6 months ☐ 6 months	- 1 year	sGreater than 4 yearsN	ever Other:
_	Yes No Ars Greater than 4		ng Gums
Women Patients Only Are you currently pregnant? ☐ Yes ☐ No Estimated Delive Are you Nursing? ☐ Yes ☐ No Are you taking any birth **NOTE Antibiotics (such as penicillin) may alter the effective regarding additional methods of birth control.	control prescriptions		ynecologist for assistance
I certify that I have read and understand the above question hereby give my consent to the dentist to perform an examin restorative procedures which may be necessary. I understandentist.	ation and diagnose r	ny condition. I also give my cons	ent for any preventive or basic
Patient's Signature:	C	oate:	
Dr's Signature/Medical History Review:6 MONTH UPDATE		Date:	
Patient's Signature:	D.	ate:	
Dr's Signature/Medical History Review:		Date:	

Patient Name: Account #: Patient Code: Date:	
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Patient Signatures

Release of Information to Insurers and Assignment of Benefits (must be signed by all patients with insurance and those who expect to obtain insurance)

To the extent permitted by law, I consent to my practices (or their designees) use and disclosure of my Protected Health Information to carry out payment activities in connection with my insurance claim. This information will be used exclusively for the purpose of evaluating and administering claims for benefits. I further authorize and direct payment to my practice of the dental benefits otherwise payable to me.

claims for benefits. I further authorize and direct payment to my practice of tr	ne dental benefits otherwise payable to me.
Signature:	Date:
(If patient is a minor or disabled the Parent, Guardian or Attorney-in-Fact mu	st sign and complete the Responsible Party section.)
Authorization for Release of Health Records to Exte	rnal Parties (Optional)
I authorize the disclosure of information from my treatment records to:	
Name of Recipient:	
Relationship to the Patient:	
I give authorization to disclose the following information:	
☐ all treatment information	
\square information specifically related to these treatment dates	
Starting Date: End Date:	
Consent to obtain patient medication history (Option To the extent permitted by applicable law, I authorize this dental practice (or from my pharmacy and insurers (as applicable) and give my pharmacy and prescription information related to medicines to treat AIDS/ HIV and medicine	their designees) to collect information about my prescription history insurers permission to disclose such information. This includes
Signature:	Date:
Payment, Insurance and Financial Arrangement Poli By signing below, I acknowledge that I received the Financial Policies form a	,
Signature:	Date:
(If patient is a minor or disabled the Parent, Guardian or Attorney-in-Fact mu	st sign and complete the Responsible Party section.)
Notice of Privacy Practices (must be signed by ALL By signing below, I acknowledge that I have read the Notice of Privacy Pract Accountability Act of 1996 ("HIPAA").	• ,
Signature:	Date:

(If patient is a minor or disabled the Parent, Guardian or Attorney-in-Fact must sign and complete the Responsible Party section.)

HIC DENTAL

1939 NE LOOP 410, SUITE 240, SAN ANTONIO, TX 78217 PH: (210)590-2736 FAX: (210)656-6158

Dental Treatment Consent Form

1. Health Information

I agree to disclose all previous illnesses and medical history. Undisclosed medical information and current medications, allergies or illness are risk factors.

2. Drugs, latex and medicines

I understand that antibiotics and other medicines can cause allergic reactions and even life-threatening anaphylaxis. Also, some antibiotics interfere with birth-control pills. Latex allergy can cause rashes and itching. Epinephrine increases heartbeat and, depending on my health, may be dangerous to me.

3. Needle stick

If someone is inadvertently stuck with needle used on me, I consent to have blood drawn for analysis.

4. Fillings Crowns and Un-anticipated Root Canals

Some teeth may need a root canal even after a simple filling. Fillings and crowns do take away tooth structure and a percentage of these teeth end up needing a root canal <u>after</u> the filling or crown is done.

5. Root Canals can fail

Root canals can fail and may require additional treatment or I may end up having the tooth extracted.

6. Porcelain Crown, Veneers, Bonding and Cosmetic Fillings

Porcelain crowns, veneers, cosmetic bonding and composite fillings are esthetically pleasing. However, I understand that if they chip or break after in use successfully, I am responsible for repairs or remakes. Once a crown, veneer, bonding or filling is place, I understand the color cannot be changed.

7. Gum Treatments and Requesting "Just a Cleaning"

If I don't floss or if I smoke, I can expect to have deteriorating gum condition. I agree that if I need gum treatment, I will not insist that I simply get a cleaning (prophylaxis).

8. Extractions and Surgery

I understand that all dental extractions or surgeries carry risks. Some are minor like a dry-socket following an extraction. Some are life-threatening such as post-surgical infection or anaphylaxis.

9. Fee for Additional or Specialty Care

I understand that I may need treatment beyond what was originally planned (a crowned tooth becomes painful and will need a root canal), or I may be referred to a specialist for additional care (root canal was not successful). \underline{I} agree to be financially responsible for the additional or specialty care.

10. Limitations of Insurance Coverage

There are charges beyond what insurance will pay, e.g. nitrous oxide, temporary dentures, tapping off crowns or bridges, bleaching or cosmetic work. Also, as a service to patients, this office will file insurance claims on their behalf. I understand that what may be quoted as my portion (co-payment) is only an estimate. <u>I agree to be financially responsible for what insurance does not cover.</u>

11. 48 Hour Notice for Cancellation

I agree to give <u>48-hour notice</u> for cancellations or pay the broken appointment fee <u>of \$50.00</u>. I understand that leaving a message after the office is closed the day (or weekend) before is NOT sufficient notice.

12. Requesting Record Transfers

Professional courtesies are between dentists. I agree not to request records until I have a new dentist

13. Hygiene Appointments

If I am more than 15 minutes late for my cleaning appointment, I will either take my remaining time only or reschedule <u>and</u> pay a broken appointment fee.

I do not expect guarantees	in dental care. I h	nave read the above	e and consent to the t	reatment.
Patient Name	Sign	nature of Patient or I	Parent of minor	Date

NOTICE OF PRIVACY PRACTICES

HIC Dental 1939 NE LOOP 410, STE 240 SAN ANTONIO, TX 78217 (210)590-2736

Privacy Officer: HIREN A PATEL, DDS

Effective Date: APRIL 1ST, 2022

THIS NOTICE DESCRIBES HOW DENTAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

We understand the importance of privacy and are committed to maintaining the confidentiality of your medical/dental information. We make a record of the dental care we provide and may receive such records from others. We use these records to provide or enable other health care providers to provide quality dental care, to obtain payment for services provided to you as allowed by your health plan and to enable us to meet our professional and legal obligations to operate this dental practice properly. We are required by law to maintain the privacy of protected health information, to provide individuals with notice of our legal duties and privacy practices with respect to protected health information, and to notify affected individuals following a breach of unsecured protected health information. This notice describes how we may use and disclose your medical/dental information. It also describes your rights and our legal obligations with respect to your medical/dental information. If you have any questions about this Notice, please contact our Privacy Officer listed above.

A. How This Dental Practice May Use or Disclose Your Health Information

This dental practice collects health information about you and stores it in a chart [and/or on a computer][and in an electronic health record/personal health record]. This is your dental record. The dental record is the property of this dental practice, but the information in the dental record belongs to you. The law permits us to use or disclose your health information for the following purposes:

1. <u>Treatment</u>. We use medical/ dental information about you to provide your dental care. We disclose medical/ dental information to our employees and others who are involved in providing the care you need. For

example, we may share your medical/ dental information with other dentists or other health care providers who will provide services that we do not provide. Or we may share this information with a pharmacist who needs it to dispense a prescription to you, or a laboratory that performs a test. We may also disclose medical/ dental information to members of your family or others who can help you when you are sick or injured, or after you die.

- 2. <u>Payment</u>. We use and disclose medical/ dental information about you to obtain payment for the services we provide. For example, we give your health plan the information it requires before it will pay us. We may also disclose information to other health care providers to assist them in obtaining payment for services they have provided to you.
- 3. <u>Health Care Operations</u>. We may use and disclose medical/dental information about you to operate this dental practice. For example, we may use and disclose this information to review and improve the quality of care we provide, or the competence and qualifications of our professional staff. Or we may use and disclose this information to get your dental plan to authorize services or referrals. We may also use and disclose this information as necessary for dental reviews, legal services and audits, including fraud and abuse detection and compliance programs and business planning and management. We may also share your medical/dental information with our "business associates," such as our billing service, that perform administrative services for us. We have a written contract with each of these business associates that contains terms requiring them and their subcontractors to protect the confidentiality and security of your protected health information. We may also share your information with other health care providers, health care clearinghouses or dental plans that have a relationship with you, when they request this information to help them with their quality assessment and improvement activities, their patient-safety activities, their population-based efforts to improve health or reduce health care costs, their protocol development, case management or care-coordination activities, their review of competence, qualifications and performance of health care professionals, their training programs, their accreditation, certification or licensing activities, or their health care fraud and abuse detection and compliance efforts.
- 4. <u>Appointment Reminders</u>. We may use and disclose medical/ dental information to contact and remind you

about appointments. If you are not home, we may leave this information on your answering machine or in a message left with the person answering the phone.

- 5. <u>Sign In Sheet</u>. We may use and disclose medical/dental information about you by having you sign in when you arrive at our office. We may also call out your name when we are ready to see you.
- 6. Notification and Communication With Family. We may disclose your health information to notify or assist in notifying a family member, your personal representative or another person responsible for your care about your location, your general condition or, unless you had instructed us otherwise, in the event of your death. In the event of a disaster, we may disclose information to a relief organization so that they may coordinate these notification efforts. We may also disclose information to someone who is involved with your care or helps pay for your care. If you are able and available to agree or object, we will give you the opportunity to object prior to making these disclosures, although we may disclose this information in a disaster even over your objection if we believe it is necessary to respond to the emergency circumstances. If you are unable or unavailable to agree or object, our health professionals will use their best judgment in communication with your family and others.
- 7. Marketing. Provided we do not receive any payment for making these communications, we may contact you to give you information about products or services related to your treatment, case management or care coordination, or to direct or recommend other treatments, therapies, health care providers or settings of care that may be of interest to you. We may similarly describe products or services provided by this practice and tell you which health plans this practice participates in. We may also encourage you to maintain a healthy lifestyle and get recommended tests, participate in a disease management program, provide you with small gifts, tell you about government sponsored health programs or encourage you to purchase a product or service when we see you, for which we may be paid. Finally, we may receive compensation, which covers our cost of reminding you to take and refill your medication, or otherwise communicate about a drug or biologic that is currently prescribed for you. We will not otherwise use or disclose your medical/dental information for marketing purposes or accept any payment for other marketing communications without your prior written authorization. The authorization will disclose whether we receive any compensation for any marketing activity you authorize, and we will stop any future marketing activity to the extent you revoke that authorization.

- 8. Sale of Health Information. We will not sell your health information without your prior written authorization. The authorization will disclose that we will receive compensation for your health information if you authorize us to sell it, and we will stop any future sales of your information to the extent that you revoke that authorization.
- 9. Required by Law. As required by law, we will use and disclose your health information, but we will limit our use or disclosure to the relevant requirements of the law. When the law requires us to report abuse, neglect or domestic violence, or respond to judicial or administrative proceedings, or to law enforcement officials, we will further comply with the requirement set forth below concerning those activities.
- 10. Public Health. We may, and are sometimes required by law, to disclose your health information to public health authorities for purposes related to: preventing or controlling disease, injury or disability; reporting child, elder or dependent adult abuse or neglect; reporting domestic violence; reporting to the Food and Drug Administration problems with products and reactions to medications; and reporting disease or infection exposure. When we report suspected elder or dependent adult abuse or domestic violence, we will inform you or your personal representative promptly unless in our best professional judgment, we believe the notification would place you at risk of serious harm or would require informing a personal representative we believe is responsible for the abuse or harm.
- 11. <u>Health Oversight Activities</u>. We may, and are sometimes required by law, to disclose your health information to health oversight agencies during the course of audits, investigations, inspections, licensure and other proceedings, subject to the limitations imposed by law.
- 12. <u>Judicial and Administrative Proceedings</u>. We may, and are sometimes required by law, to disclose your health information in the course of any administrative or judicial proceeding to the extent expressly authorized by a court or administrative order. We may also disclose information about you in response to a subpoena, discovery request or other lawful process if reasonable efforts have been made to notify you of the request and you have not objected, or if your objections have been resolved by a court or administrative order.
- 13. <u>Law Enforcement</u>. We may, and are sometimes required by law, to disclose your health information to a law enforcement official for purposes such as identifying

or locating a suspect, fugitive, material witness or missing person, complying with a court order, warrant, grand jury subpoena and other law enforcement purposes.

- 14. <u>Coroners</u>. We may, and are often required by law, to disclose your health information to coroners in connection with their investigations of deaths.
- 15. <u>Public Safety</u>. We may, and are sometimes required by law, to disclose your health information to appropriate persons in order to prevent or lessen a serious and imminent threat to the health or safety of a particular person or the general public.
- 16. <u>Specialized Government Functions</u>. We may disclose your health information for military or national security purposes or to correctional institutions or law enforcement officers that have you in their lawful custody.
- 17. Workers' Compensation. We may disclose your health information as necessary to comply with workers' compensation laws. For example, to the extent your care is covered by workers' compensation, we may be required make periodic reports to your employer about your condition. We are also required by law to report cases of occupational injury or occupational illness to the employer or workers' compensation insurer.
- 18. Change of Ownership. In the event that this dental practice is sold or merged with another organization, your health information/record will become the property of the new owner, although you will maintain the right to request that copies of your health information be transferred to another dentist or dental group.
- 19. <u>Breach Notification</u>. In the case of a breach of unsecured protected health information, we will notify you as required by law. If you have provided us with a current e-mail address, we may use e-mail to communicate information related to the breach. In some circumstances our business associate may provide the notification. We may also provide notification by other methods as appropriate. [Note: Only use e-mail notification if you are certain it will not contain PHI and it will not disclose inappropriate information. For example if your e-mail address is "digestivediseaseassociates.com" an e-mail sent with this address could, if intercepted, identify the patient and their condition.]
- 20. Research. We may disclose your health information to researchers conducting research with respect to which your written authorization is not required as approved by an Institutional Review Board or privacy board, in compliance with governing law.

B. When This Dental Practice May Not Use or Disclose Your Health Information

Except as described in this Notice of Privacy Practices, this dental practice will, consistent with its legal obligations, not use or disclose health information which identifies you without your written authorization. If you do authorize this dental practice to use or disclose your health information for another purpose, you may revoke your authorization in writing at any time.

C. Your Health Information Rights

- 1. Right to Request Special Privacy Protections. You have the right to request restrictions on certain uses and disclosures of your health information by a written request specifying what information you want to limit, and what limitations on our use or disclosure of that information you wish to have imposed. If you tell us not to disclose information to your commercial health plan concerning health care items or services for which you paid for in full out-of-pocket, we will abide by your request, unless we must disclose the information for treatment or legal reasons. We reserve the right to accept or reject any other request, and will notify you of our decision.
- 2. Right to Request Confidential Communications. You have the right to request that you receive your health information in a specific way or at a specific location. For example, you may ask that we send information to a particular e-mail account or to your work address. We will comply with all reasonable requests submitted in writing which specify how or where you wish to receive these communications.
- 3. Right to Inspect and Copy. You have the right to inspect and copy your health information, with limited exceptions. To access your medical/dental information, you must submit a written request detailing what information you want access to, whether you want to inspect it or get a copy of it, and if you want a copy, your preferred form and format. We will provide copies in your requested form and format if it is readily producible. or we will provide you with an alternative format you find acceptable, or if we can't agree and we maintain the record in an electronic format, your choice of a readable electronic or hardcopy format. We will also send a copy to any other person you designate in writing. We will charge a reasonable fee which covers our costs for labor, supplies, postage, and if requested and agreed to in advance, the cost of preparing an explanation or summary. We may deny your request under limited circumstances. If we deny your request to access your

child's records or the records of an incapacitated adult you are representing because we believe allowing access would be reasonably likely to cause substantial harm to the patient, you will have a right to appeal our decision.

- 4. Right to Amend or Supplement. You have a right to request that we amend your health information that you believe is incorrect or incomplete. You must make a request to amend in writing, and include the reasons you believe the information is inaccurate or incomplete. We are not required to change your health information, and will provide you with information about this dental practice's denial and how you can disagree with the denial. We may deny your request if we do not have the information, if we did not create the information (unless the person or entity that created the information is no longer available to make the amendment), if you would not be permitted to inspect or copy the information at issue, or if the information is accurate and complete as is. If we deny your request, you may submit a written statement of your disagreement with that decision, and we may, in turn, prepare a written rebuttal. All information related to any request to amend will be maintained and disclosed in conjunction with any subsequent disclosure of the disputed information.
- 5. Right to an Accounting of Disclosures. You have a right to receive an accounting of disclosures of your health information made by this dental practice, except that this dental practice does not have to account for the disclosures provided to you or pursuant to your written authorization, or as described in paragraphs 1 (treatment), 2 (payment), 3 (health care operations), 6 (notification and communication with family) and 18 (specialized government functions) of Section A of this Notice of Privacy Practices or disclosures for purposes of research or public health which exclude direct patient identifiers, or which are incident to a use or disclosure otherwise permitted or authorized by law, or the disclosures to a health oversight agency or law enforcement official to the extent this dental practice has received notice from that agency or official that providing this accounting would be reasonably likely to impede their activities.
- 6. Right to a Paper or Electronic Copy of this Notice. You have a right to notice of our legal duties and privacy practices with respect to your health information, including a right to a paper copy of this Notice of Privacy Practices, even if you have previously requested its receipt by e-mail.

If you would like to have a more detailed explanation of these rights or if you would like to exercise one or more of these rights, contact our Privacy Officer listed at the top of this Notice of Privacy Practices.

D. Changes to this Notice of Privacy Practices

We reserve the right to amend this Notice of Privacy Practices at any time in the future. Until such amendment is made, we are required by law to comply with the terms of this Notice currently in effect. After an amendment is made, the revised Notice of Privacy Protections will apply to all protected health information that we maintain, regardless of when it was created or received. We will keep a copy of the current notice posted in our reception area, and a copy will be available at each appointment. We will also post the current notice on our website.

E. Complaints

Complaints about this Notice of Privacy Practices or how this dental practice handles your health information should be directed to our Privacy Officer listed at the top of this Notice of Privacy Practices.

If you are not satisfied with the manner in which this office handles a complaint, you may submit a formal complaint to:

Region VI - Dallas (Arkansas, Louisiana, New Mexico, Oklahoma, Texas)

Jorge Lozano, Regional Manager
Office for Civil Rights
U.S. Department of Health and Human Services
1301 Young Street, Suite 1169
Dallas, TX 75202

Voice Phone (800) 368-1019 FAX (214) 767-0432 TDD (800) 537-7697 OCRMail@hhs.gov

The complaint form may be found at www.hhs.gov/ocr/privacy/hipaa/complaints/hipcomplaint.pdf

You will not be penalized in any way for filing a complaint.

ACKNOWLEDGMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

tient Name: Date of Birth:		
Signature of patient or parent/legal guar	dian/legally responsible person	
Date		
Description of relationship to patient		
	E COMPLETED BY STAFF able parts—Please refer to instructions	
Part 1. Complete if signature requested bu	ut not obtained:	
Staff member sought but was unable to opersonal representative for the following	obtain an acknowledgment from the patient or the patient's g reason:	
Patient/personal representative rOther		
Part 2. Complete if patient/personal repredelivery: o Form mailed/sent to patient/personal	esentative unavailable to sign form on first date of service sonal representative on (date):	
Part 3. Complete if either Part 1 or Part 2	completed:	
Signature of staff member	Date	